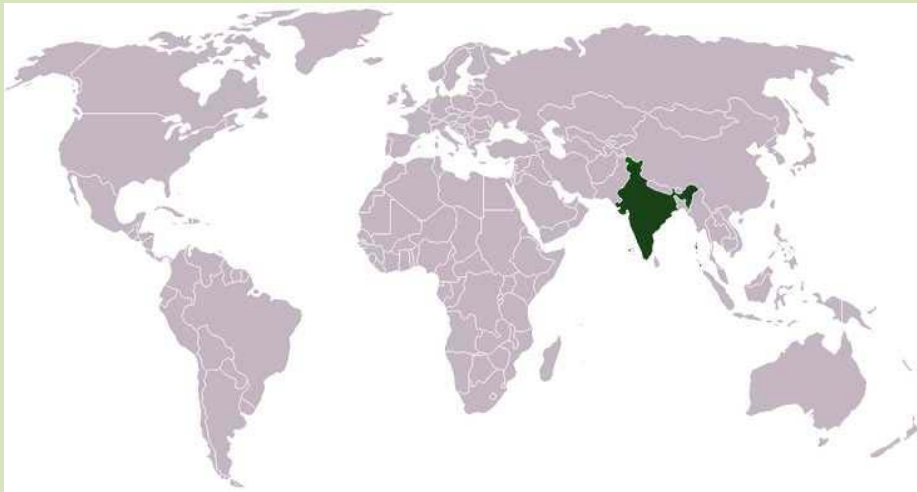




India





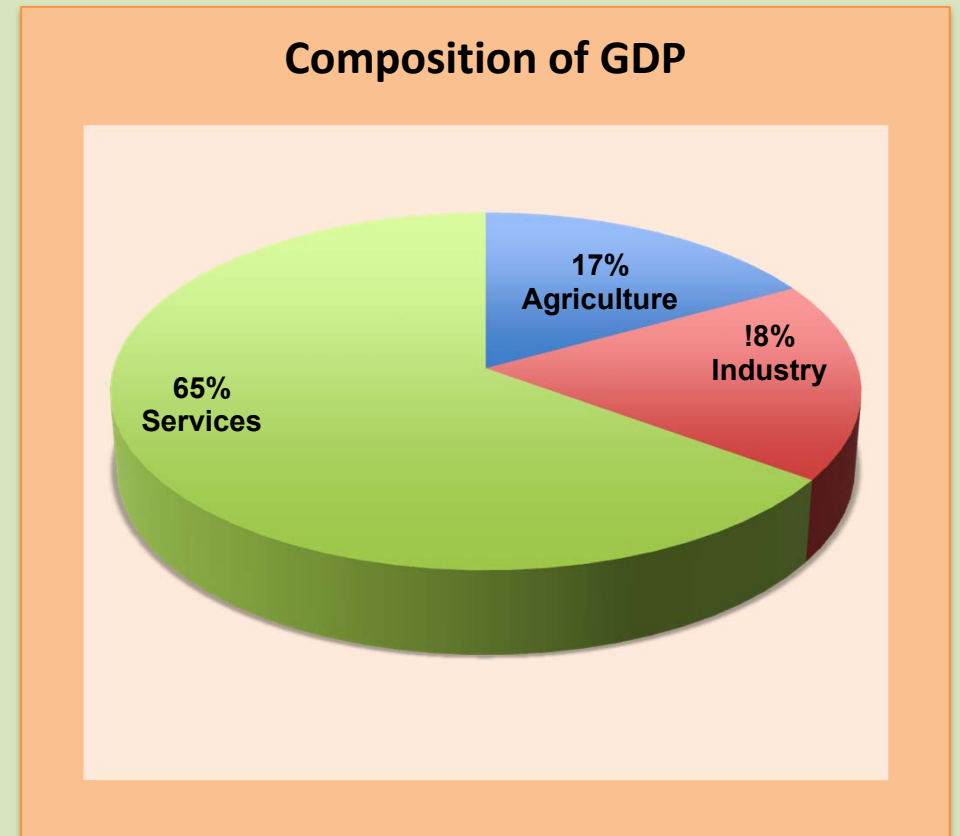
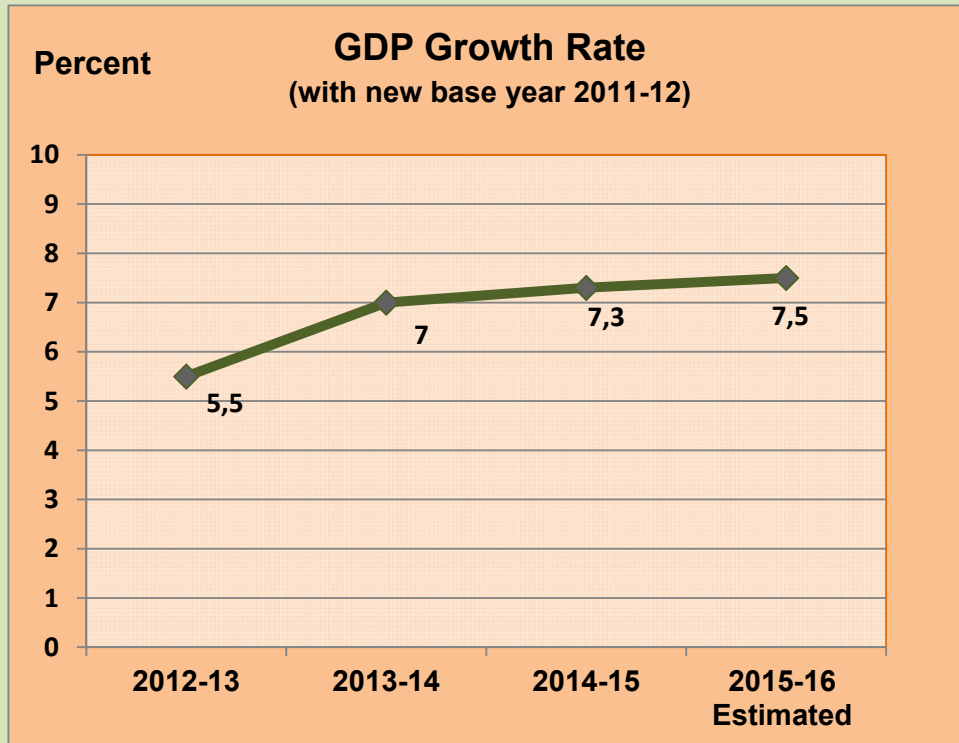
Political & Social Facts

- Population 1,288,031,405 (As on June 16, 2015) growing at 1.58 percent
- World's largest democracy
- Area: 3,290,000 km²
- No. of states: 29 states and 7 union territories
- Capital : New Delhi
- Main Cities: Mumbai, Chennai, Kolkata, Bangalore, Hyderabad, Pune
- No. of official languages: 22
- National language : Hindi, Business Language: English
- Currency: Indian Rupee (Euro 1 = Approx. Rupees 73)
- Secular state with Hindus 80%, Muslims 13.4%, Christian 2.3%, Sikh and others 4%
- Government : Coalition of 30 parties called National Democratic Alliance (NDA). Bhartiya Janata Party (BJP) the largest party in NDA





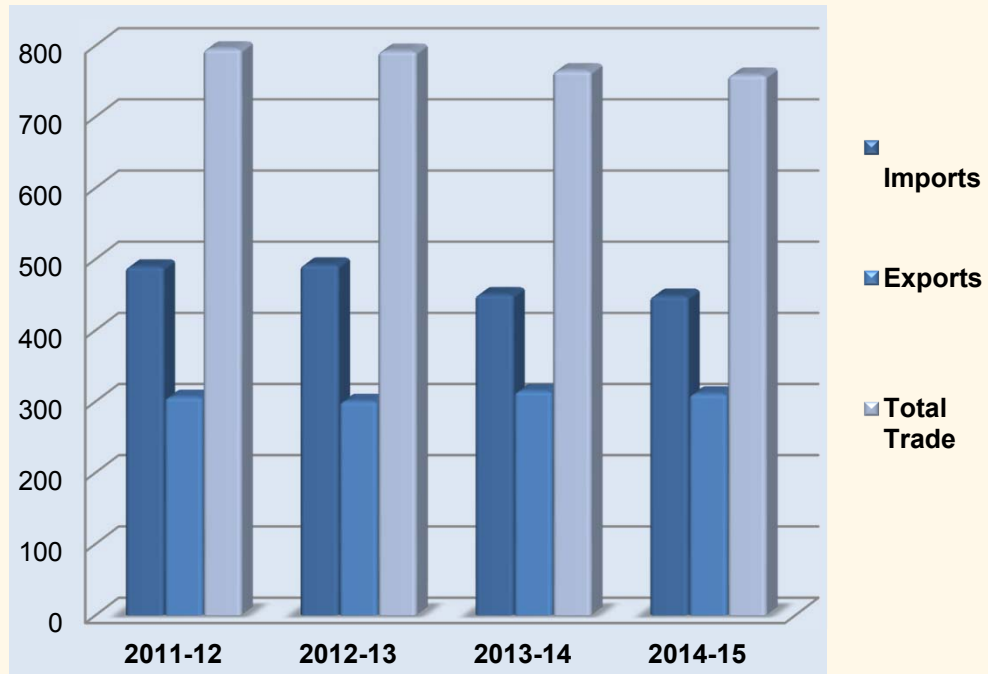
GDP Growth Rate



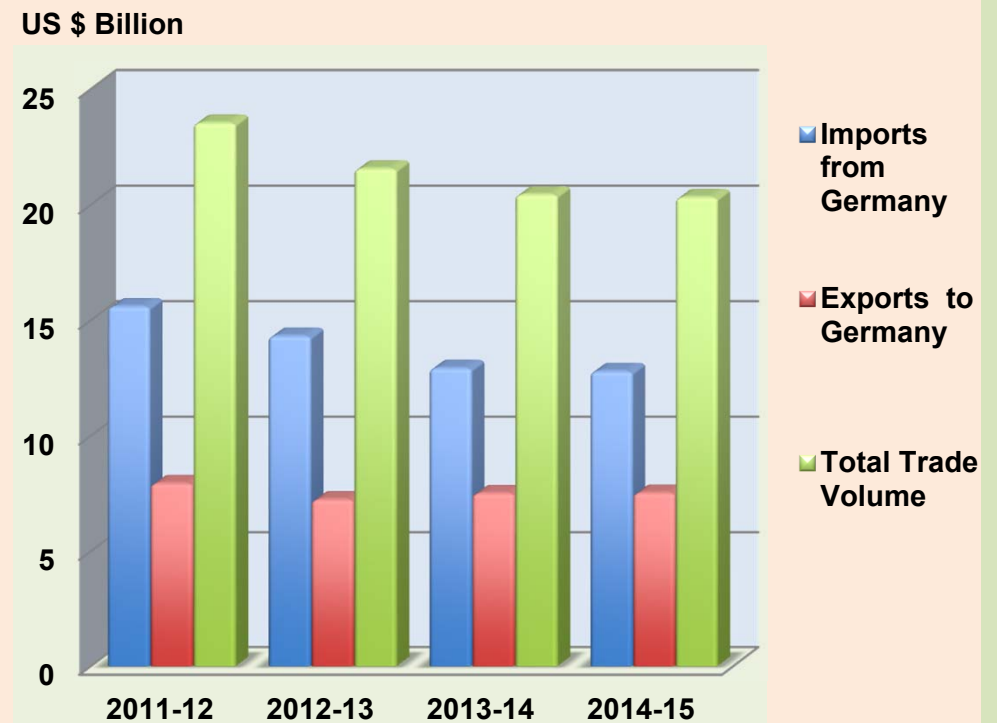


External Trade of India

External Trade of India In US\$ Billion

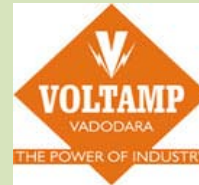
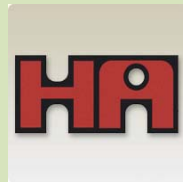


Indo - German Trade





Leading German Companies in India





Key Economic Indicators

- GDP: US \$ 2.5 trillion - Industry 18 %, Agriculture 17%, Services 65%
- GDP Growth Rate expected for for 2014-15: 7.3%
- Expected GDP growth rate for 2014-15: 7.5 %
- Exports: US\$ 310 billion: IT Services, Textiles, Engineering Goods, Machinery, Automobiles, Auto Components, Gems and Jewelry, Handicrafts, Tea, Spices, Leather Goods, Carpets and Processed Food
- Imports: US\$ 448 billion: Crude oil (accounts for 36 % of total imports), Machinery & Transport Equipment, Electrical Equipment, Fertilizers, Chemicals, Gold, Iron & Steel
- Main Trade Partners: China, UAE, USA, Europe, Japan, Russia
- Inflation in 2014-15: 4.38% to 7.96%
- FDI in 2014-15: Up by 24.5 per cent to US\$ 44.9 billion
- Foreign Exchange Reserves (June 2015): US\$ 355.46 billion





New Peak in Indo – German Economic Relations





New Initiatives of Government

MAKE IN INDIA

- Major National Program
- Designed to
 - Facilitate Investment
 - Foster Innovation
 - Enhance Skill Development
 - Protect Intellectual Property
 - Creating Best-in-class Manufacturing Infrastructure





Make in India

“We invite German companies to join us in creating a world-class manufacturing infrastructure that leverages our advantages; Democracy, Demography and Demand; with German technology and engineering skills. Germany is a preferred partner to transform India into a global manufacturing hub.”

Narendra Modi

Prime Minister of India





25 Key Sectors of Make in India Program

- Automobiles
- Auto Components
- Chemicals
- IT & BP
- Pharmaceuticals
- Defense Manufacturing
- Electrical Machinery
- Food Processing
- Aviation
- Renewable Energy
- Biotechnology
- Space
- Electronic Systems

- Textiles and Garments
- Leather
- Media and Entertainment
- Mining
- Construction
- Tourism and Hospitality
- Railways
- Thermal Power
- Roads and Highways
- Ports
- Oil and Gas
- Wellness





Liberalized Business Environment for Make in India

- FDI limits increased to 49% in most of the sectors including Defense and Railways
- 100% FDI allowed in a number of key sectors like IT, Telecom, Pharma, Biotechnology
- Provisions of Companies Act relaxed for setting up companies in India
- Simplification of procedures for seeking approvals of Govt. and local bodies
- Online application system
- 'INVEST INDIA' a joint body of Department of Industrial Policy & Promotion (DIPP) and Federation of Indian Chambers of Commerce and Industry (FICCI) serves as a first reference point for investors and offers them handholding services to speedily fructify their investment plans
- States Governments too offer additional incentives to attract investments





Defense Production

- Among the most significant sectors under Make In India program
- Major industrial groups in India like Reliance, TATA, Mahindra, L&T, Bharat Forge, Dynamitic, have already secured permits for defense production
- Good scope for foreign companies to enter this sector jointly with Indian partners
- FDI up to 49% allowed
- Good scope for IT companies (including medium scale) who can offer specialized software and services for defense sector





Industrial Corridors

Major Industrial Corridors Being Developed

- Delhi-Mumbai Industrial Corridor(DMIC) covering five states - Uttar Pradesh, Haryana, Rajasthan, Madhya Pradesh Gujarat and Maharashtra with 24 smart cities
- Bengaluru-Mumbai Economic Corridor (BMEC)
- Amritsar – Kolkata Industrial Development Corridor (AKIC)
- Chennai-Bengaluru Industrial Corridor (CBIC)
- East Coast Economic Corridor (ECEC)





Digital India

- To transform India into a digitally empowered society
- Budgeted outlay approx. \$18 billion.
- IT Infrastructure as a utility to every citizen
- Digital Locker System for everyone in cloud to replace physical documents
- High speed internet at every villages with linkage to nation wide network.
- Cradle to grave information of citizens to be managed digitally.
- Government services to be digitally transformed for improving ease of doing business,
- Making financial transactions electronic and cashless
- eSign frame work to allow citizens to digitally sign documents
- Focus on Internet on Things (IoT)





Opportunities for **You**

- Supply of Machinery, Equipment and Other Inputs
- Know how for Managing Smart Cities
- Project Consultancy Services
- FDI
- Manufacturing for Local and Global Market
- IT Services for Digital India

WELCOME TO INDIA





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Thank You

